

NEW CLIENT INTAKE FORM

DEMOGRAPHIC INFORMATION

Name: _____ Birthday: _____
Address: _____
Preferred phone number: _____
Email address: _____
Marital status: _____
Number of people in household: _____
Highest level of education: _____
Occupation: _____
Typical work/volunteer hours or schedule per week: _____

How did you hear about Susie Bond?
Reason for visit today:

Primary physician/healthcare provider: _____ Phone: _____

LAB RESULTS

Please enter your most recent lab results below, if applicable:

| Lab Test | Results | Date Taken | Comments/Other Details |
|-----------------------|---------|------------|------------------------|
| Total cholesterol | | | |
| LDL-cholesterol | | | |
| HDL-cholesterol | | | |
| Triglycerides | | | |
| A1c | | | |
| Hematocrit/hemoglobin | | | |
| Blood sugar | | | |
| Blood pressure | | | |

WEIGHT HISTORY

Please enter your current weight, height and any other weight-related history you'd like to share.

Weight: _____ lbs Height/length: _____ inches
Any recent weight gain or loss? Amount: _____ Time frame: _____
Was this weight change intentional/unintentional? Please explain.

Lowest weight: _____ Age: _____
Highest weight: _____ Age: _____
Weight at which I feel my best: _____

Please share past weight loss/gain attempts, successful or unsuccessful dieting strategies, history of disordered eating, emotions surrounding food/eating, etc.:

MEDICAL HISTORY

Please circle if you have been diagnosed with or currently have any of the following conditions:

| | | |
|---|---|---------------------------|
| Allergies | Fibromyalgia | Lung Disease |
| Alcohol Abuse | Food allergies or sensitivities | Liver disease |
| Anemia | Fungal infection (athlete's foot, ringworm, other) | Metabolic Syndrome |
| Anxiety or Panic Attacks | Gallbladder disease/gallstones | Osteoporosis/osteopenia |
| Arthritis | Gout | PMS |
| Asthma | Headaches | Polycystic Ovary Syndrome |
| Autoimmune Condition | Heart attack/angina | Pneumonia |
| Back Pain | Heartburn/GERD | Pre-diabetes |
| Bronchitis | Heart disease | Psychiatric conditions |
| Cancer | Hepatitis | Sinusitis |
| Chronic Fatigue Syndrome | High blood lipids (cholesterol, triglycerides) | Sleep apnea |
| Depression | High blood pressure (hypertension) | Stomach Ulcer |
| Diabetes (Type I, Type II, Gestational) | Hypoglycemia (low blood sugar) | Stroke |
| Dry itchy skin, rashes, dermatitis | Intestinal disease | Swollen feet/legs |
| Eating Disorder (anorexia nervosa, binge eating) | Inflammatory bowel disease (Crohn's Disease or Ulcerative Colitis) | Thyroid disease/condition |
| Eczema | Irritable bowel syndrome | Urinary tract infection |
| Epilepsy, convulsions, seizures | Joint Pain/Knee or Hip Replacement | Vitamin D deficiency |
| Eye disease | Kidney disease/failure or kidney stones | |

Other medical conditions:

Relevant family medical history:

MEDICATION

Current medications:

Vitamins, supplements, herbs, weight loss aids:

PHYSICAL ACTIVITY

Do you participate in regular physical activity/exercise? Please describe.

Do you know of any reason(s) why you should not exercise?

ALCOHOL & SMOKING

Do you do the following?

Smoke Amount per day:

Drink alcohol Type: Drinks per day/week:

DIETARY HABITS

Eating out frequency:

Favorite restaurants:

Who does the food shopping and cooking in your home?

Food allergies or intolerances:

My favorite food(s) are:

Susie Bond, RDN, LDN

NutritionistOnCall@gmail.com

321-327-3793

Foods I do not like or generally avoid:

Food(s) I cannot live without:

Are you currently following a specific diet or meal plan?

Are you interested in trying a particular diet?

Is there anything you would like to change about your current diet?

SLEEP

Hours per night:

Do you have any problems sleeping?

YOUR "PERFECT MEAL"

What does this look like?